

Carbiotix AB publishes memorandum prior to preferential rights issue

The extraordinary general meeting of Carbiotix AB ("Carbiotix" or the "Company") decided on January 10, 2024, in accordance with the board's proposal, to carry out a preferential rights issue of units (the "Rights Issue"). Prior to the Rights Issue, Carbiotix has drawn up a memorandum containing information about the Company and the Rights Issue, which is now available via the Company's website (www.carbiotix.com), the financial advisor Sedermera Corporate Finance AB's website (www.sedermera.se) and the issuing agent Nordic Issuing AB's website (www.nordic-issuing.se). The subscription period begins on January 17, 2024, and lasts until January 31, 2024.

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The issue volume initially amounts to a maximum of approximately SEK 18.7 million before transaction costs. The Rights Issue is secured in advance in writing by members of the board, management, other existing owners and external investors to a total of approximately 60 percent through pre-subscription and guarantee commitments.

Subscription in the Rights Issue will be possible from and including January 17, 2024, to and including January 31, 2024, with a digital signature via the issuing agent Nordic Issuing AB's website (www.nordic-issuing.se).

Advisors

In connection with the Rights Issue, Carbiotix has engaged Sedermera Corporate Finance AB as financial advisor, Markets & Corporate Law Nordic AB as legal advisor and Nordic Issuing AB as issuing agent.

For further information about the Rights Issue, please contact:

Sedermera Corporate Finance AB
Phone: +46 (0)40 615 14 10
E-mail: cf@sedermera.se
www.sedermera.se

For more information about the Company, please contact:

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Important information

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in the Rights Issue. No action has been taken and no action will be taken to permit an offer to the public in any jurisdiction other than Sweden.

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This press release may contain certain forward-looking statements that reflect the Company's current views on future events and financial and operational development. Words such as "intends", "estimates", "expects", "may", "plans", "believes", "anticipates" and other expressions that imply indications or predictions of future developments or trends, and that are not based on historical facts, constitute forward-looking statements. By nature, forward-looking statements involve known and unknown risks and uncertainties because they depend on future events and circumstances. Forward-looking statements do not constitute a guarantee of future results or developments and actual outcomes may differ materially from those expressed in forward-looking statements. Neither the Company nor anyone else undertakes to review, update, confirm or publicly announce any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless required by law or the rules of Spotlight Stock Market.

About Carbiotix

Carbiotix AB (CRBX) (www.carbiotix.com) is an award-winning biotechnology company pioneering microbiome healthcare through a portfolio of prebiotic modulators and diagnostic testing services.