

Carbiotix AB receives additional guarantee commitments in ongoing rights issue of units

Carbiotix AB ("Carbiotix" or the "Company") announces that the Company has received an additional guarantee commitment of a total of approximately SEK 3 million in the Company's ongoing preferential issue of units with an initial maximum volume of approximately 18.7 MSEK before issue costs, whose subscription period began yesterday, January 17, 2024 ("the Rights Issue"). Through the extended guarantee, which is at the level from 60 percent to 76.2 percent, the Rights Issue is now covered up to approximately 76.2 percent (corresponding to approximately SEK 14.2 million) of pre-subscription- and guarantee commitments.

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Carbiotix announced on December 7, 2023 that the board had decided on the Rights Issue, subject to the approval of the extraordinary general meeting. On January 10, 2024, the extraordinary general meeting decided to approve the board's decision.

The Company today announces that the Company has increased the guarantee from the previous total of approximately SEK 11.2 million to a total of approximately SEK 14.2 million SEK through a guarantee at the level from 60 percent to 76.2 percent. The guarantee has been provided by external investors. The total commitment through pre-subscription- and guarantee commitments in the Rights Issue therefore amounts to approximately SEK 14.2 million (corresponding to approximately 76.2 percent of the issue volume in the Rights Issue).

For issued guarantee commitments at the level from 60 percent to 76.2 percent, a guarantee commission of 17 percent of the guaranteed amount is paid in cash compensation, alternatively an optional compensation of 22 percent in the form of units (which are subscribed at the same price as units in the Rights Issue). For the previously known guarantee commitments, compensation of 15 percent of the guaranteed amount is paid in cash compensation, alternatively an optional compensation of 20 percent in the form of units (which are subscribed for at the same price as units in the Rights Issue).

No compensation is paid for the pre-subscription commitments. Pre-subscription commitments and guarantee commitments are not secured by advance transaction, bank guarantee or similar arrangements.

For more information about Carbiotix and the Rights Issue, please refer to the memorandum drawn up and published by the Company on January 16, 2024. The memorandum, containing complete terms and conditions, is available on the Company's website (www.carbiotix.com), Sedermera Corporate Finance AB's (www.sedermera.se), Nordic Issuing AB's (www.nordic-issuing.se) and Spotlight Stock Market's (www.spotlightstockmarket.com) respective websites.



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Advisors

In connection with the Rights Issue, Carbiotix has engaged Sedermera Corporate Finance AB as financial advisor, Markets & Corporate Law Nordic AB as legal advisor and Nordic Issuing AB as issuing agent.

For further information about the Rights Issue, please contact:

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This is information that Carbiotix AB is obliged to make public according to the EU Market Abuse Regulation (MAR). The information was made publicly available by the Company's contact person set out above on 18 January 2024.

Important information

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This press release may contain certain forward-looking statements that reflect the Company's current views on future events and financial and operational development. Words such as



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"intends", " estimates", "expects", "may", "plans", "believes", " anticipates" and other expressions that imply indications or predictions of future developments or trends, and that are not based on historical facts, constitute forward-looking statements. By nature, forward-looking statements involve known and unknown risks and uncertainties because they depend on future events and circumstances. Forward-looking statements do not constitute a guarantee of future results or developments and actual outcomes may differ materially from those expressed in forward-looking statements. Neither the Company nor anyone else undertakes to review, update, confirm or publicly announce any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless required by law or the rules of Spotlight Stock Market.

About Carbiotix

Carbiotix AB (CRBX) (www.carbiotix.com) is an award-winning biotechnology company pioneering microbiome healthcare through a portfolio of prebiotic modulators and diagnostic testing services.