

Carbiotix publishes addition to the information memorandum regarding the ongoing rights issue of units

Carbiotix AB ("Carbiotix" or the "Company") has drawn up an addendum (the "Addendum Memorandum") to the information memorandum published on January 16, 2024 (the "Information Memorandum").

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The Information Memorandum has been drawn up in connection with the ongoing rights issue of units, which was approved at an extraordinary general meeting on January 10, 2024 (the "Rights Issue"). The Addendum Memorandum has been drawn up due to the fact that Carbiotix announced on 18 January 2024 through a press release entitled "Carbiotix AB receives additional guarantee commitment in ongoing rights issue" that the Company has increased the degree of guarantees in the Company's ongoing rights issue.

Investors who, prior to the publication of the Addendum Memorandum, have made a subscription or otherwise consented to the acquisition of units in Carbiotix have the right to withdraw their notification or consent within two trading days from the publication of the document, i.e. no later than January 22, 2024. Revocation must take place to Nordic Issuing AB via email info@nordic-issuing.se. Investors who registered for the acquisition of shares through a trustee must contact their trustee regarding revocation. The subscription that has not been withdrawn will remain binding and investors who wish to remain with their subscription regarding the acquisition of units in Carbiotix do not need to take any action.

The Addendum Memorandum

The Information Memorandum and the Addendum Memorandum are available on the respective websites of the Company (www.carbiotix.com), Sedermera Corporate Finance AB (www.sedermera.se), Spotlight Stock Market (www.spotlightstockmarket.com) and Nordic Issuing AB (www.nordic-issuing.se).

Advisors

In connection with the Rights Issue, Carbiotix has engaged Sedermera Corporate Finance AB as financial advisor, Markets & Corporate Law Nordic AB as legal advisor and Nordic Issuing AB as issuing agent.

For further information about the Rights Issue, please contact:

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Press release
19 January 2024

For more information about the Company, please contact:

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19 January 2024

About Carbiotix

Carbiotix AB (CRBX) (www.carbiotix.com) is an award-winning biotechnology company pioneering microbiome healthcare through a portfolio of prebiotic modulators and diagnostic testing services.