



Press release
15 February 2024

Carbiotix AB announces last day of trading in BTU and first day of trading in TO 3

Carbiotix AB's ("Carbiotix" or the "Company") preferential issue of units, with a subscription period ending on January 31, 2024, has now been registered at the Swedish Companies Registration Office. The Company hereby announces that the last day of trading in BTU (paid subscribed unit) is 20 February 2024, and the stop day is 22 February 2024. The first day of trading in warrants of series TO 3 is 26 February 2024.

In January 2024, Carbiotix carried out a rights issue which provided the Company with approximately SEK 14.2 million before issue costs. The rights issue has now been registered at the Swedish Companies Registration Office and the last day of trading in BTU is 20 February 2024 and the cut-off date is 22 February 2024. Shares and warrants of series TO 3 are expected to be distributed to the VP account/depot on 26 February 2024.

After the Swedish Companies Registration Office's registration of the rights issue of units and the directed issue of units to guarantors (which is estimated to be registered shortly), the total number of shares in the Company amounts to 180,226,795 and the share capital amounts to SEK 2,703,401.925. In addition, there are 53,163,522 outstanding warrants of series TO 3. The first day of trading in warrants of series TO 3 is 26 February 2024.

In connection with the registration of the rights issue, the new Articles of Association were registered with the new limits for shares and share capital. This means that the share capital shall be not less than SEK 1,317,362.29 and not more than SEK 5,269,449.16 and the number of shares shall be not less than 131,736,229 and not more than 526,944,916.

Advisors

In connection with the rights issue, Carbiotix has engaged Sedermera Corporate Finance AB as financial advisor, Markets & Corporate Law Nordic AB as legal advisor and Nordic Issuing AB as issuing agent.

For more information about the rights issue, please contact:

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Important information

This press release does not constitute an offer to acquire, subscribe or otherwise trade in shares, warrants, subscription rights, BTU or other securities in Carbiotix AB and investors should not subscribe or acquire any securities other than on the basis of the information in the memorandum which was made public in January 2024. No action has been taken and no action will be taken to permit an offer to the public in any jurisdictions other than Sweden.



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This press release may contain certain forward-looking information that reflects the Company's current view of future events as well as financial and operational development. Words such as "intends", "estimates", "expects", "may", "plans", "believes", "estimates" and other expressions that imply indications or predictions of future developments or trends, and are not based on historical facts, constitute forward-looking information. Forward-looking information is inherently associated with both known and unknown risks and uncertainties because it is dependent on future events and circumstances. Forward-looking information is not a guarantee of future performance or development, and actual outcomes may differ materially from what is stated in forward-looking information. Neither the Company nor anyone else undertakes to revise, update, confirm or publicly announce any revision of any forward-looking statement to reflect events occurring or circumstances occurring with respect to the contents of this press release, except as required by law or Spotlight's regulations.

About Carbiotix

Carbiotix AB (CRBX) (www.carbiotix.com) is an award-winning biotechnology company pioneering microbiome health through a portfolio of prebiotic modulators and diagnostic testing services.