

Press release 28 June 2024

Carbiotix AB's warrant exercise registered at the Swedish Companies Registration Office

Carbiotix AB ("Carbiotix" or "Company") today announces that the new shares from the exercise of warrants of series TO 3 have been registered with the Swedish Companies Registration Office.

On 19 June 2024, the exercise period for warrants of series TO 3, which were issued in connection with Carbiotix's rights issue of units earlier in 2024, ended. As a result of the warrant exercise, 20,796,181 new shares have now been registered with the Swedish Companies Registration Office. The total number of shares in the Company after the exercise of warrants of series TO 3 amounts to 201,022,976 and the share capital amounts to SEK 3,015,344.64.

Conversion of interim shares to ordinary shares takes place around 5 July 2024 and the new shares are expected to be available on each subscriber's account around 9 July 2024.

For more information about the TO 3, please contact:

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About Carbiotix

Carbiotix AB (CRBX) (www.carbiotix.com) is an award-winning biotechnology company pioneering microbiome healthcare through upcycled prebiotics. Carbiotix mission is to improve the health of people by increasing the consumption of prebiotics. Carbiotix offers one core service today called NutraCycle, an on-site upcycling and fortification service allowing food & beverage, ingredient, and feed producers to turn plant-based products into functional products.